

“Callan College” on Alternative Investments - Agenda

October 29-30, 2019

Day 1

8:00 am	Breakfast
8:30 am	Introduction and Welcome Remarks <i>Pete Keliuotis</i>
8:45 am	Introduction to Alternatives <ul style="list-style-type: none">• Private Equity – <i>Harshal Shah</i>• Private Credit – <i>Nate Wong</i>• Hedge Funds – <i>Jim McKee</i>• Real Assets and Real Estate – <i>Sarah Gal and Jonny Gould</i>
9:45 am	Asset Class Overviews <ul style="list-style-type: none">• Private Equity – <i>Ashley DeLuce</i>
10:15 am	Break
10:30 am	Asset Class Overviews <ul style="list-style-type: none">• Private Credit – <i>Nate Wong</i>• Hedge Funds – <i>Jim McKee</i>• Real Assets and Real Estate – <i>Sarah Gal</i>
12:00 pm	Lunch
1:00 pm	Designing and Implementing a Portfolio <ul style="list-style-type: none">• Private Equity – <i>Harshal Shah</i>• Private Credit – <i>Nate Wong</i>
3:00 pm	Break
3:15 pm	Designing and Implementing a Portfolio <ul style="list-style-type: none">• Hedge Funds – <i>Jim McKee</i>
4:15 pm	Day 1 Sessions End

Day 2

8:00 am

Breakfast

8:30 am

Designing and Implementing a Portfolio

- Real Assets and Real Estate – *Jonny Gould*

9:30 am

Trends and Case Study

- Private Equity – *Ashley DeLuce*
- Private Credit – *Nate Wong*

10:30 am

Break

10:45 am

Trends and Case Study

- Hedge Funds – *Jim McKee*
- Real Assets and Real Estate – *Sarah Gal and Jonny Gould*

11:45 am

Tying it All Together: The Alternatives Allocation

12:15 pm

Boxed Lunches and Q&A
