



“Callan  
College”

**March 1-3, 2022 “Callan College” – Intro to Investments Session – Virtual Agenda**  
**Times are Pacific Time (PT)**

**Tuesday, March 1**

8:30am	Introduction and Welcome Remarks – Callan Moderator/Callan Consultant
8:50am	The Role of the Fiduciary and Investment Policy Statements – Callan Consultant
9:45am	<i>Break</i>
10:00am	Capital Market Theory and Asset Allocation – Cap Markets Specialist
11:30am	End of Sessions

**Wednesday, March 2**

8:30am	Manager Structure – Defined Benefit – Callan Consultant
9:30am	<i>Break</i>
9:45am	Manager Structure – Defined Contribution – Callan Consultant
11:30am	End of Sessions

**Thursday, March 3**

8:30am	Manager Search – Global Manager Research Specialist
9:30am	<i>Break</i>
9:45am	Performance Measurement – Callan Consultant
11:30am	End of Sessions