

December 1-2, 2021 “Callan College” – Intro to Investments – Chicago Agenda

Wednesday, December 1

8:00am	Breakfast
8:30am	Introduction and Welcome Remarks – Callan Moderator/John Jackson
9:00am	The Role of the Fiduciary and Investment Policy Statements – John Jackson
10:45am	Break
11:00am	Capital Market Theory and Asset Allocation – Brady O’Connell
12:30pm	Lunch
1:30pm	Manager Structure – Defined Benefit – John Jackson
3:00pm	Break
3:15pm	Manager Structure – Defined Contribution – Rod Bare
5:00pm	Dinner

Thursday, December 2

8:00am	Breakfast
8:30am	Manager Search
10:00am	Break
10:15am	Performance Measurement – John Jackson
12:00pm	Wrap-Up – Callan Moderator
12:15pm	Boxed Lunches