

July 14-15, 2021 “Callan College” – Intro to Investments – San Francisco Agenda

Wednesday, July 14

8:00am	Breakfast
8:30am	Introduction and Welcome Remarks
9:00am	The Role of the Fiduciary and Investment Policy Statements
10:45am	Break
11:00am	Capital Market Theory and Asset Allocation
12:30pm	Lunch
1:30pm	Manager Structure – Defined Benefit
3:00pm	Break
3:15pm	Manager Structure – Defined Contribution
5:00pm	Dinner

Thursday, July 15

8:00am	Breakfast
8:30am	Manager Search
10:00am	Break
10:15am	Performance Measurement
12:00pm	Wrap-Up
12:15pm	Boxed Lunches