

April 13-15, 2021 “Callan College” – Intro Session – Virtual Agenda

Tuesday, April 13	
8:30-8:50am	Introduction and Welcome Remarks Introduce attendees; welcome to session - <i>FS Consultant</i>
8:50-9:45am	The Role of the Fiduciary and Investment Policy Statements <i>Presentation – 45 minutes; Q&A – 10 minutes</i> - <i>FS Consultant</i>
9:45-10:00am	Break
10:00–11:00am	Capital Market Theory and Asset Allocation <i>Presentation – 45 minutes; Q&A – 15 minutes</i> - <i>Capital Markets Specialist</i>
Wednesday, April 14	
8:30-9:30am	Manager Structure – Defined Benefit <i>Presentation – 45 minutes; Q&A – 15 minutes</i> - <i>FS Consultant</i>
9:30-9:45am	Break
9:45-11:00am	Manager Structure – Defined Contribution <i>Presentation – 60 minutes; Q&A – 15 minutes</i> - <i>FS Consultant</i>
Thursday, April 15	
8:30-9:30am	Manager Search <i>Presentation – 45 minutes; Q&A – 15 minutes</i> - <i>Global Manager Research Specialist</i>
9:30-9:45am	Break
9:45-11:00am	Performance Measurement <i>Presentation – 60 minutes; Q&A – 15 minutes</i> - <i>FS Consultant</i>