



# Global Manager Research

## CONTACT SHEET

Callan has been helping our clients select investment managers for more than three decades. Our manager search process goes beyond the cursory look at past performance by incorporating both quantitative and qualitative evaluations of an investment management organization.

Callan conducts approximately 150 to 200 searches per year across all asset classes. Over the last five years, we have conducted over 900 searches, representing more than \$160 billion in assets. Each search is tailored to meet our client's investment objectives and undergoes a disciplined process—a blend of quantitative and qualitative evaluation and quality peer oversight that is unique to Callan.

### Co-Heads of Global Manager Research

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**Kelly Cliff, CFA, Senior Vice President and CIO of Public Markets**  
**Inga Sweet, Senior Vice President and Manager**

Contact asset class specialists directly depending on the investment product. Each of the specialty manager groups can be contacted at the number above.

#### Domestic Equity

**Kelly Cliff, CFA**  
**Lauren Etcheverry, CFA**  
**Mark Stahl, CFA**

#### Domestic/International/ Global Fixed Income

**Maria Bautista, CIPM**  
**Kelly Cliff, CFA**  
**Jon Salstrom, CFA**

#### Global Equity

**Andy Iseri, CFA**  
**Matt Schmelzer, CFA**  
**Mark Stahl, CFA**

#### International Equity

**Andy Iseri, CFA**  
**Matt Schmelzer, CFA**

#### Hedge Funds

**Matt Costello, CFA**  
**Jim McKee**

#### Private Equity

**Michael Bise**  
**Gary Robertson**

#### Real Estate

**Sarah Angus**  
**Jay Nayak**  
**Avery Robinson**  
**Jamie Shen**

#### Middle Market Matrix

**Mark Andersen**  
**Brett Meyer, CFA**

#### Multi-Asset Class Portfolio

**Maria Bautista, CIPM**  
**Kelly Cliff, CFA**

#### Target Date Funds

**Kelly Cliff, CFA**  
**Inga Sweet**